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#### HOUSE BILL 36

43RD LEGISLATURE - STATE OF NEW MEXICO - SECOND SESSION, 1998

I NTRODUCED BY

DANI CE PI CRAUX

FOR THE EXCELLENCE IN HIGHER EDUCATION COMMITTEE

#### AN ACT

RELATING TO EDUCATION; PROVIDING FOR PERFORMANCE REVIEW AND ACCOUNTABILITY OF POST-SECONDARY EDUCATIONAL INSTITUTIONS; PROVIDING FOR JOINT PLANNING BETWEEN THE COMMISSION ON HIGHER EDUCATION AND THE STATE BOARD OF EDUCATION; AMENDING, REPEALING AND ENACTING SECTIONS OF THE NMSA 1978; MAKING APPROPRIATIONS.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF NEW MEXICO:

Section 1. Section 21-1-26 NMSA 1978 (being Laws 1951, Chapter 190, Section 1, as amended) is amended to read:

"21-1-26. COMMISSION ON HIGHER EDUCATION CREATED--POWERS.--

A. There is created a "commission on higher education" whose function is to provide for a coordinated system of post-secondary education and to deal with the

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problems of finance of those educational institutions
designated in Article 12, Section 11 of the constitution of
New Mexico and other post-secondary educational institutions
<u>created by law</u> . The commission shall:
(1) conduct a cooperative program of
statewide planning and evaluation of:
(a) the needs for post-secondary
education;
(b) the resources of the post-secondary
educational institutions to meet those needs;
(c) the performance of the institutions
in meeting those needs consistent with their respective
missions;
(d) the use of information technologies
to enhance quality and effectiveness in delivering post-
secondary educational services; and
(e) the opportunities to improve access,
quality and effectiveness by expanding, reducing, improving,
creating or eliminating programs or institutions in accordance
with all legal obligations to enrolled students;
[ <del>(1)</del> ] <u>(2)</u> be concerned with the adequate
financing of these institutions and with the equitable
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distribution of available funds among them, considering the
educational needs of the state and the missions of the

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respective institutions;

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[ <del>(2) be authorized to receive funding for the</del>
in-plant development training program and to administer the
funds in accordance with the provisions of Section 21-19-7
NMSA 1978.

- (3) receive, adjust and approve the budgets submitted by these institutions prior to the submission of these budgets to the state budget division of the department of finance and administration;
- (4) develop and maintain programs, on a regular basis, for the orientation and in-service education of members of the boards of regents and governing boards of the various educational institutions [designated in Article 12, Section 11 of the constitution of New Mexico], including assistance to the institutions in how to conduct periodic review of their institutions' missions and the consistency of educational programs with their missions; and
- (5) exercise such other powers as may be granted it by law.
- B. Notwithstanding any other provisions of law, the commission on higher education, which is a commission broadly representative of the public and of [institutions of higher education] post-secondary educational institutions, may be designated by the governor to administer certain funds furnished under acts of congress for [those] post-secondary educational institutions [enumerated in Article 12, Section 11]

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of the constitution of New Mexico and for any other
educational institutions over which the commission has been
granted approval authority or supervisory powers or both ].

- C. The commission on higher education is also charged with oversight of all private post-secondary educational institutions operating within the state."
- Section 2. Section 21-2-5 NMSA 1978 (being Laws 1973, Chapter 233, Section 5) is amended to read:
- "21-2-5. STATEWIDE PLANNING. -- The state commission shall carry out a continuing program of statewide planning for post-secondary education <u>in consultation with post-secondary</u> educational institutions. Planning activities shall include:
- A. assessment of present and projected needs for the various types of post-secondary education in all parts of the state:
- B. assessment of existing capabilities and facilities for the provision of the various types of post-secondary education and the [utilization] use of these capabilities and facilities;
- [C. analysis of the effectiveness and productivity of post-secondary educational programs and an identification of marginal programs and of unnecessary or excessive duplication of programs;
- C. development and publication of recommended criteria for the analysis of the effectiveness and

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productivity of post-secondary educational programs and use of the criteria to identify potentially marginal, unnecessary or excessively duplicative programs;

- D. periodic review of degree programs for their productivity and effectiveness in relationship to their institutions' overall performance;
- $[rac{D}{D}]$   $\underline{E}$ . analysis of the most effective means of  $[\mbox{utilizing}]$   $\mbox{using}$  all existing institutions and programs to meet the present and projected needs for the various types of post-secondary education;
- $[E_{-}]$   $\underline{F}$ . identification of cases where expansion or improvement of existing institutions and programs, contraction or elimination of existing institutions and programs and establishment of new institutions and programs are needed in order to meet the present and projected needs for post-secondary education on a statewide basis in an effective and efficient manner:
- [F.]  $\underline{G}$ . identification of steps required to coordinate the activities of the various institutions and programs of post-secondary education in order that they will be most effective and efficient in meeting the statewide needs;
- [G..]  $\underline{H}$ . development of strategies for infusing occupational education and career education into the educational system at all levels on an equal basis with .119912.3

traditional academic education;

[H.] I. development of logical, consistent and equitable organizational and fiscal provisions for the operation of post-secondary education and for the effective [utilization] use of federal, state and local funding available for [such] post-secondary education;

[H-] J. the making of specific recommendations to the cognizant governing authorities of post-secondary educational institutions and programs as to the steps necessary to adjust the operations of the particular institution or program in order that [they] it will best serve a coordinated statewide system of post-secondary education meeting the statewide needs for post-secondary education;

[J-]  $\underline{K}$ . the making of recommendations to appropriate state executive agencies and to the legislature regarding the legislation and the administrative actions necessary to implement a coordinated statewide system of post-secondary education;

[K.] L. the making of recommendations to the executive and to the legislature [which] that provide consistent standards for determining the necessary appropriation from the state general fund to implement the planned system of post-secondary education. [Such] These standards shall pertain to [but not necessarily be limited to]:

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(1) all income to the institution or to [any
$\frac{connected}{connected}$ a corporation $\frac{connected}{connected}$ to the institution from any
source whatsoever, except that gifts, donations, private
endowments or other gratuities received by an institution
shall not be used in any manner as a substitute for public
funds

- (2) all balances, whether fund balances or cash balances, and the operational need for [ such] the balances:
- (3) the consistent application of overhead income among institutions;
- (4) full-time equivalent [(FTE)] student costs by level of instruction and subject area;
- (5) an equitable distribution of funds to support research <u>and public service</u>;
- (6) expenditures and revenues necessary for operation of each auxiliary enterprise;
- (7) the translation of institutional internal accounts to the [board of educational finance] commission on higher education budget forms;
  - (8) funding of intercollegiate athletics; and
- (9) funding of institutional branches and other state vocational facilities; and
  - [L.] M tuition equalization grants to students."

    Section 3. Section 21-2-6 NMSA 1978 (being Laws 1978,

1	Chapter 54, Section 1, as amended) is amended to read:
2	"21-2-6. STATEWIDE PLANNINGPARTICIPATING AGENCIES AND
3	PERSONS
4	A. The state commission in carrying out its
5	planning activities for post-secondary education shall consult
6	with and invite the active participation of:
7	(1) representatives of post-secondary
8	educational institutions of the several types enumerated in
9	Paragraph (2) of Subsection A of Section 21-2-2 NMSA 1978;
10	(2) the state board of education;
11	(3) the state department of public education;
12	(4) representatives of public and private
13	elementary and secondary schools;
14	(5) the secretary of labor;
15	(6) the tourism department;
16	(7) the apprenticeship council;
17	(8) the economic development department;
18	[(9) the state advisory council on vocational
19	<del>educati on</del>
20	$\frac{(10)}{(9)}$ the secretary of finance and
21	administration or his designee;
22	$\left[\frac{(11)}{(10)}\right]$ persons familiar with the
23	[education] educational needs of the disadvantaged, of the
24	handicapped and of minority groups;
25	$\left[\frac{(12)}{(11)}\right]$ representatives of business,

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industry, organized labor and agriculture;

 $[\frac{(13)}{(12)}]$  the general public; and

 $[\frac{(14)}{(13)}]$  private in-state post-secondary

institutions.

B. Whenever the planning activities carried out under the provisions of Section 21-2-5 NMSA 1978 are concerned with the types of post-secondary education enumerated in Subparagraphs (a) through (e) of Paragraph (1) of Subsection A of Section 21-2-2 NMSA 1978, the state commission shall directly involve the state board of education [and], the state department of public education and other interested parties in all planning activities. The commission and the state board of education shall jointly plan and implement improvements in secondary education to facilitate a successful transition by students from secondary school to post-secondary education and in the pre-service and in-service education of public school teachers."

#### Section 4. [NEW MATERIAL] ACCOUNTABILITY REPORT. --

A. In order to foster the preservation, transmittal and advancement of knowledge by the state's post-secondary educational institutions, the commission on higher education shall cooperate with the post-secondary educational institutions and publish an accountability report. The purposes of the report are to:

(1) provide information to potential students

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and citizens on the nature and performance of individual institutions and the state's system of post-secondary education;

- (2) foster effective use of state resources for post-secondary education; and
- (3) ensure that post-secondary educational institutions evaluate and account for their performances.
- B. The commission shall submit the accountability report to the governor and to the legislature by December 31 of each even-numbered year. A draft of the report shall be distributed for review and comment to each public post-secondary educational institution prior to submission to the governor and the legislature.
- C. The commission shall determine the content and format of the accountability report in consultation with the post-secondary educational institutions. The report shall include the analyses of the following:
- (1) the preparedness of high school students for post-secondary education;
- (2) the transition of secondary education students to post-secondary education and two-year post-secondary students to four-year post-secondary educational institutions:
  - (3) the retention of students;
  - (4) rates of completing programs or other

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measures of attainment of the students' educational goals;

- (5) summaries and explanations of performance and effectiveness measures and cost of post-secondary education;
- (6) measures of participation and success of students historically underrepresented in or having special needs in post-secondary education; and
  - (7) any other appropriate measures.
- D. The commission shall not make recommendations for certification, appropriations or fund distributions for post-secondary educational institutions that have not submitted information and cooperated with the commission in the preparation of the accountability report.

Section 5. A new section of the Public School Code is enacted to read:

"[NEW MATERIAL] STATE BOARD--ADDITIONAL DUTIES.--In collaboration with the commission on higher education, the state board of education shall jointly plan and implement improvements in secondary education to facilitate a successful transition by students from secondary school to post-secondary education and in the pre-service and in-service education of public school teachers."

Section 6. APPROPRIATION. -- Four hundred thousand dollars (\$400,000) is appropriated from the general fund to the commission on higher education for expenditure in fiscal years .119912.3

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1999 and 2000 to carry out the provisions of the Post-Secondary Educational Planning Act and to contract for services to analyze the higher education funding formula, including evaluating the formula bases, verifying cost factors, identifying performance measures and developing possible improvements in the funding formula. Any unexpended or unencumbered balance remaining at the end of fiscal year 2000 shall revert to the general fund.

Section 7. APPROPRIATION. -- Twelve million dollars (\$12,000,000) is appropriated from the general fund to the commission on higher education for expenditure in fiscal years 1999 and 2000 for a two-year pilot project to enhance instruction and general funding to support service and research functions. The commission on higher education shall distribute the funds proportionately on the basis of the instruction and general appropriation to each institution. The commission on higher education, in cooperation with the institutions, shall develop performance measures related to the enhancement of service and research functions supported by these funds. Any unexpended or unencumbered balance remaining at the end of fiscal year 2000 shall revert to the general fund.

Section 8. REPEAL. -- Section 21-1-26.6 NMSA 1978 (being Laws 1990 (1st S.S.), Chapter 4, Section 1) is repealed.

January 30, 1998

Mr. Speaker:

Your EDUCATION COMMITTEE, to whom has been referred

#### **HOUSE BILL 36**

has had it under consideration and reports same with recommendation that it **DO PASS**, amended as follows:

- 1. On page 10, line 18, after "(1)" insert "the evaluation of".
- 2. On page 10, line 20, after "the" insert "services that support".
- 3. On page 10, line 23, after "institutions" insert "and student services supporting that transition".,

and thence referred to the **APPROPRIATIONS AND FINANCE COMMITTEE.** 

1			IRD LEGISLATURE
2		SECOND	SESSION, 1998
3 <sup>HE</sup>	C/HB 36		Page 14
4			Respectfully submitted,
5			Respectfully Submitted,
6			
7			
8			
9			Rick Mera, Chairman
10			
11	Adopted		Not Adopted
12	Huopeeu	(Chi ef Cl erk)	(Chi ef Cl erk)
13			
14		Date _	
15			
16	The roll o	call vote was <u>11</u> For	0 Against
17	Yes:	11	
18	Excused:	Nicely, Wright	
19	Absent:	None	
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February 11, 1998

Mr. Speaker:

Your **APPROPRIATIONS AND FINANCE COMMITTEE**, to whom has been referred

#### HOUSE BILL 36, as anended

has had it under consideration and reports same with recommendation that it **DO PASS**, amended as follows:

- 1. On page 1, lines 15 and 16, strike "; MAKING APPROPRIATIONS".
- 2. On pages 11 and 12, strike Sections 6 and 7 in their entirety.
  - $3. \quad \text{Renumber the succeeding section accordingly}.$

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#### SECOND SESSION, 1998 2 Page 16 **3**HAFC/HB 36, aa 4 Respectfully submitted, 5 6 7 8 9 Max Coll, Chairman 10 11 12 Adopted \_\_\_\_\_ Not Adopted \_\_\_\_ **13** 14 (Chief Clerk) (Chief Clerk)

Date \_\_\_\_\_

FORTY-THIRD LEGISLATURE

The roll call vote was <u>13</u> For <u>2</u> Against

Yes: 13

No: Bird, Buffett

Excused: Coll, Salazar, Vigil

Absent: None

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G: \BI LLTEXT\BI LLW\_98\H0036

1 <sup>HAF</sup>	С/HB 36, aa P	age 17
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4	FORTY-THIRD LEGISLATURE	
5	SECOND SESSION, 1998	
6		
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8	February 16, 1	.998
9	Mr. President:	
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11	Your EDUCATION COMMITTEE, to whom has been referred	
12		
13	HOUSE BILL 36, as amended	
14	has had it under consideration and reports same with	
15	recommendation that it DO PASS, and thence referred to the	
	FINANCE COMMITTEE.	
17		
18	Respectfully submitted,	
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21 22		
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23 24	Cynthia Nava, Chairnan	
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1 <sup>HAI</sup>	С/НВ 36,	aa		Page	e 18
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3	Adonted	I	Not		
4	_		100		
5		(Chief Clerk)		(Chief Clerk)	
6					
7					
8		Date			
9					
10	The roll	call vote was <u>6</u> For _	3 Against		
11	Yes:	6	<u> </u>		
12	No:	Boitano, Duran, Rawson			
13	Excused:	Gorham			
14	Absent:	None			
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1 <sup>HAF</sup>	С/НВ 36, аа	Page	19
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4	FORTY-THIRD LEGISLATURE		
5	SECOND SESSION, 1998		
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7		1000	
8	February 17,	1998	
9	Mr. President:		
10			
11	Your <b>FINANCE COMMITTEE</b> , to whom has been referred		
12			
13	HOUSE BILL 36, as anended		
14	has had it under consideration and reports same with		
13	recommendation that it <b>DO PASS</b> .		
16			
17	Respectfully submitted,		
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21 22			
23	Ben D. Altanirano, Chairman		
23 24			
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5									
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7									
8			Date						
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10	The roll	call vot	e was <u>6</u> Fo	r 0 Aga	ai nst				
11	Yes:	6		8					
12	No:	None							
13	Excused:	Carraro,	Ei senstadt,	Ingle,	Lyons,	McKi bl	oen		
14	Absent:	None							
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