HOUSE LABOR AND HUMAN RESOURCES COMMITTEE SUBSTITUTE FOR HOUSE BILL 426

51ST LEGISLATURE - STATE OF NEW MEXICO - FIRST SESSION, 2013

AN ACT

RELATING TO STATE GOVERNMENT; EXPANDING THE DEFINITION OF

"STATE AGENCY" IN THE SUNSHINE PORTAL TRANSPARENCY ACT TO

INCLUDE ANY BRANCH OF STATE GOVERNMENT; REQUIRING THE DIRECTORY

OF STATE EMPLOYEE POSITIONS IN THE SUNSHINE PORTAL TO INCLUDE

IDENTIFICATION BY NAME AND TYPE OF POSITION; PROVIDING

EXCEPTIONS.

BE IT ENACTED BY THE LEGISLATURE OF THE STATE OF NEW MEXICO:

SECTION 1. Section 10-16D-2 NMSA 1978 (being Laws 2010, Chapter 34, Section 2, as amended) is amended to read:

"10-16D-2. DEFINITIONS.--As used in the Sunshine Portal Transparency Act:

A. "classified employee" means an employee of the state or a state agency who is not an exempt employee;

[A.] B. "contract" means an agreement with a state .193165.1

1	agency for:
2	(l) the rendition of services, including
3	professional services;
4	(2) the furnishing of any material, supplied
5	or equipment;
6	(3) the construction, alteration or repair
7	any public building or public work;
8	(4) the acquisition, sale or lease of any 1
9	or building;
10	(5) a licensing arrangement;
11	(6) a loan or loan guarantee; or
12	(7) the purchase of financial securities or
13	instruments;
14	$[rac{B_{ullet}}{C_{ullet}}]$ "department" means the department of
15	information technology, or its successor agency;
16	[$\frac{C_{\bullet}}{D_{\bullet}}$ "exempt employee" means an employee of the
17	state or a state agency who is in a policymaking or superviso
18	position and who serves at the discretion of the agency head
19	at the discretion of an appointee of the agency head;
20	[D.] <u>E.</u> "expenditure" means:
21	(1) for a state agency, a disbursement of
22	state or federal funds by the state agency, whether or not th
23	funds have been appropriated by the legislature; or
24	(2) for a local education provider, a

r:		
	(1)	the rendition of services, including
nal ser	vices	;
	(2)	the furnishing of any material, supplies
ent;		
	(3)	the construction, alteration or repair of
c build	ing c	or public work;
	(4)	the acquisition, sale or lease of any land
ng;		
	(5)	a licensing arrangement;
	(6)	a loan or loan guarantee; or

expenditure" means:

- for a state agency, a disbursement of s by the state agency, whether or not the oriated by the legislature; or
- for a local education provider, a (2) disbursement of federal, state or other funds by the local .193165.1

education provider;

 $[E_{\bullet}]$ F_{\bullet} "federal funds" means money received by a state agency from the federal government or one of its branches, departments, agencies, offices, officers or instrumentalities;

[F.] G. "local education provider" means:

- (1) a school district, including the local school board for that school district; or
- (2) a locally chartered or state-chartered charter school, including the governing body of that charter school;

[G.] H. "revenue" means:

- (1) for a state agency, money received by the state agency and deposited into the general fund or another state fund. "Revenue" includes money from taxes, fines, fees, royalties, federal funds and other sources but does not include money deposited into a state suspense fund; or
- (2) for a local education provider, all money received by the local education provider, including federal and state grants, state distributions, property tax revenues and donations; and
- [H.] I. "state agency" means [the New Mexico state government or any department, division, institution, board, bureau, commission or committee of state government and includes any office or officer of any of the above] an agency, .193165.1

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16

18

19

20

21

22

23

24

25

department, division, bureau, board, commission or committee of the executive, legislative or judicial branch of state government and includes any office or officer thereof."

SECTION 2. Section 10-16D-3 NMSA 1978 (being Laws 2010, Chapter 34, Section 3, as amended) is amended to read:

SUNSHINE PORTAL--DEPARTMENT DUTIES.--"10-16D-3.

- The department, with the department of finance and administration, shall develop, operate and maintain a single internet web site that is free, user-friendly, searchable and accessible to the public, known as the "sunshine portal", to host the state's financial information for the purpose of governmental transparency and accountability to taxpayers.
- No later than October 1, 2010, the department В. shall create the architecture and the information exchange process for the collection and electronic publication of the state's financial information.
- No later than July 1, 2011, the sunshine portal shall be available for public access and include updated information as required by Subsection D of this section.
- The sunshine portal shall provide, at a minimum, access to the following information:
- the state's cash balances by account or fund;
 - a monthly summary of the state's (2)

10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25

2

3

4

5

6

7

8

9

investment accounts;

		(3)	annual operati	.ng	budgets	for	each	state
agency	with	monthly	expenditures by	ca	itegory;			

- (4) contracts that a state agency enters into for the lease, sale or development of state land and state contracts that have a total contract price of more than twenty thousand dollars (\$20,000), naming the recipient of the contract, the purpose of the contract and the amounts expended;
- (5) the revenue that the state received in the preceding month by source, such as type of tax, fee, fine, administrative fee or other collection category;
- (6) special appropriations received outside the general appropriation act by each state agency and the purpose of those appropriations;
- (7) approved budget adjustment requests by state agency and affected budget category;
 - (8) quarterly consensus revenue estimates;
- (9) reversions and cash balances by state agency and fund;
- (10) appropriations for capital projects, identified by project location, type of project and funding source;
- [(11) a directory of all employee positions, other than exempt employee positions, identified only by state agency, position title and salary;

2

3

4

5

6

7

8

9

9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24

25

(12) (11) a directory of all classified and
exempt employee positions, identified by state agency, position
title, salary and the name of the individual that holds the
position and specifying whether the position is a classified or
exempt position; provided that the following shall not be
identified on the sunshine portal:

(a) the name and information pertaining to an undercover peace officer; and

(b) the name and information of an employee who has filed for an order of protection pursuant to the Family Violence Protection Act or other order of protection pursuant to state or federal law;

 $[\frac{(13)}{(13)}]$ (12) information relating to local education providers compiled and published by the public education department pursuant to Section 10-16D-6 NMSA 1978;

 $[\frac{(14)}{(13)}]$ a link to an open meeting tracker web site upon which each state agency shall post open meetings scheduled for the current month and the next month, including the time and place of the meeting, the subject of the meeting and an agenda;

 $[\frac{(15)}{(14)}]$ a link to the web site maintained by the regulation and licensing department for the purpose of accessing information relating to occupational licenses;

 $[\frac{(16)}{(15)}]$ a link to the state auditor's web site for the purpose of accessing financial audits;

12
13
14
15
16
17
18
19
20
21
22
23
24

1

2

3

4

5

6

7

8

9

10

11

	[(17)] <u>(16)</u>	а	link	to	New	Mexico's	statutes;
	[(18)] <u>(17)</u>	а	link	to	the	New Mexic	co
Administrative	Code;						

[(19)] (18) a link to the secretary of state's web sites for lobbyist regulation;

[(20)] (19) an annual summary within three months after the end of the fiscal year, or as soon thereafter as the information becomes available, of the state's fiscal health, including the state budget, revenues and expenditures for the previous fiscal year and projected revenues and operating budgets for the current fiscal year; and

[(21)] (20) additional information, as required by rule of the department of finance and administration, that will assist the public in understanding state government operations and the use of taxpayer dollars.

- E. State agencies shall provide updated financial information as frequently as possible but at least monthly.
- F. The department shall update the web site as new information is received but at least monthly, include information from the previous month or year, where relevant, for comparison purposes and maintain the web site as the primary source of public information about the activity of the state government."

SECTION 3. Section 10-16D-5 NMSA 1978 (being Laws 2010, Chapter 34, Section 5) is amended to read:

_
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24

1

"10-16D-5	PROTE	CTION OF	CONFIL	ENTIAL I	NFORMATION	-AGENCY
DISCRETION TO	EXCLUDE N	IAMES FRON	THE	EMPLOYEE	DIRECTORY	_

 $\underline{A.}$ Nothing in the Sunshine Portal Transparency Act shall require disclosure of information that is confidential by state or federal law.

B. Notwithstanding the requirements of Sections

10-16D-3 and 10-16D-6 NMSA 1978, a state agency or local

education provider may exclude the name of an employee from its

directory of all employee positions if it is determined by the

state agency or local education provider that publishing the

name would endanger the employee's personal safety or the

safety of the public. The state agency shall include in the

rules the factors to be used in determining whether to exclude

the names of certain employees from the directory."

SECTION 4. EFFECTIVE DATE.--The effective date of the provisions of this act is July 1, 2013.

- 8 -