JOHN CALVIN SCOTT

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EXPERIENCE

The Pew Charitable Trusts, Washington, D.C., 2014 to present. Director, Retirement Savings Project. Directs a staff of researchers for a project that is analyzing the barriers to retirement savings, policy initiatives that would address those barriers, and plan fees in retirement savings plans. The project conducts original survey data collection as well as secondary data analysis and modeling.

The University of North Carolina, Chapel Hill, N.C., 2008 to present. Adjunct Associate Research Professor of Public Policy. Research interests include pensions and retirement security, the policy making process, aging workforce, and social network analysis. Teaching responsibilities include courses on the politics of public policy and tax policy.

Cornell University, Ithaca, NY, 2006-2007 – Research Assistant, Office of the University President. Provided research and speech writing assistance to president and provost of a major university.

American Benefits Council, Washington, D.C., 1999 to 2003 – Director, Retirement Policy of a national trade association that focuses on retirement, health and other employee benefits policy issues. Responsibilities included advocacy before legislative and regulatory bodies, organizing and managing coalitions, informing members and the public of issue developments, and assisting in the development of strategic plans on policy issues.

UAM Retirement Plan Services, Inc., New York, New York, 1998 to 1999 – Vice President and General Counsel to a retirement plan services subsidiary of a $200 billion asset management firm. Responsibilities included regulatory compliance for client retirement plans and providing legal advice.

Fifth Third Bank, Cincinnati, Ohio, 1996 to 1998 - Attorney and Product Manager in the trust division of a financial institution with responsibilities for retirement plan documentation, regulatory compliance, risk management, and maintaining client relationships.

Mockenhaupt, Mockenhaupt, Cowden & Parks, Inc., Pittsburgh, Pennsylvania, 1992 to 1996 - Senior Consultant in national employee benefits consulting firm with a focus on developing both private and public pensions, engaging with clients on benefits-related issues, and interacting with regulatory entities on behalf of clients.

Houston Harbaugh, P.C., Pittsburgh, Pennsylvania, 1989 to 1992 - Attorney in a private law firm dealing with health care regulation and litigation, employee benefits law, and commercial transactions.

EDUCATION

Cornell University, Ithaca, New York, Ph.D. in Sociology.

University of Maryland, College Park, Maryland, M.A. in Sociology.

The Dickinson School of Law, The Pennsylvania State University, Carlisle, Pennsylvania, J.D.

Swarthmore College, Swarthmore, Pennsylvania, B.A. in Economics.

PUBLICATIONS

Diebold, Jeffrey, Jeremy G. Moulton and John C. Scott. 2016. "Early claiming of higher-earning husbands, the survivor benefit, and the incidence of poverty among recent widows." *Journal of Pension Economics & Finance.*

Moulton, Jeremy and John C. Scott. 2016. "Opportunity or Necessity? Disaggregating Entry into Self-Employment at Older Ages." *Social Forces*, 94 (4): 1539-1566.

Diebold, Jeffrey, Jeremy G. Moulton and John C. Scott. 2016. "The Impact of Medicare Part D on Self-Employment." *Research on Aging.*

Scott, John C. 2014. *The Social Process of Lobbying.* New York: Routledge.

Jeremy G. Moulton and John C. Scott. "Good and Bad? An Analysis of Self-Employment at the Older Ages." *Public Policy & Aging Report,* 2014 24 (4): 155-161.

Scott, John C. 2013. "Social Processes in Lobbyist Agenda Development: A Longitudinal Network Analysis of Interest Groups and Legislation." *Policy Studies Journal*.

Scott, John C. 2013. Review of *The Transformation of the American Pension System: Was It Beneficial for Workers?* By Edward N. Wolff, *Contemporary Sociology*, 42, 3 (May): pp. 438-439.

Scott, John C. 2013 (book proposal under review at University of North Carolina Press). *The Baltimore Wars: How a Highway Fight Saved a City*.

Scott, John C. 2012. "Trends in the Future of Retirement." White Paper prepared for Third Way, Washington, D.C. Available at http://content.thirdway.org/publications/638/Third_Way_Report_-_The_NEXT_Phase_Ushering_In_a_New_Era_of_American_Retirement.pdf.

Gitterman, Daniel P. and John C. Scott. 2011. "'Obama Lies, Grandma Dies.' Medicare and Health Care Reform." *Journal of Health Policy, Politics, and Law.* 36(3):555-564.

Scott, John. 2011. "The Old in the New Economy: Challenges and Opportunities for the South and North Carolina." In D.Gitterman and P.Clocanis (eds.), A Way Forward: Building a Globally Competitive South. Chapel Hill, NC: Global Research Institute

Scott, John C. and Andrew Sharma. 2009. "The Aging Workforce in Carolina: Challenges and Opportunities." *Carolina Context*, number 9 (June), available at www.southnow.org.

Chen, Yung-Ping and John C. Scott. 2008. "Phased Retirement." *Encyclopedia of Work and Family*. Chestnut Hill, MA: Sloan Work and Family Network.

Gitterman, Daniel, John C. Scott, and Judie Svihula. 2008. "Medicaid and Lobbying Groups;" "Medicare and Lobbying Groups." Reports prepared for the Secretary of the U.S. Department of Health and Human Services.

Morgan, Stephen L. and John C. Scott. 2007. "Wealth Inequality and the Prospects for Increasing Intergenerational Transfers." *Social Science Research*, 36(3): 1105-1134.

Scott, John C. 2007. Review of *The Politics of Attention. How the Government Prioritizes Problems*, by Frank R. Baumgartner and Bryan D. Jones. *Social Forces*, 85(2): 1042-3.

Scott, John C. and Yung-Ping Chen. 2006. "Phased Retirement: Who Opts for It and Towards What End?" AARP Research Report 2006-01. Washington, D.C.: AARP.

Scott, John C. and Yung-Ping Chen. 2003. "Gradual Retirement: An Additional Option in Work and Retirement." *North American Actuarial Journal*, 7(3): 62-74.

Scott, John C. 1998. "12b-1 Fees: Recent Department of Labor Pronouncements." *The Journal of Pension Planning & Compliance*, vol. 23(4): 42-58.

FELLOWSHIPS, GRANTS AND AWARDS

UNC Junior Faculty Development Award. 2012. "Cooperation and Competition among State-Level Lobbyists." ($7,500)

Odum Institute, UNC-Chapel Hill, Interdisciplinary Grant (with Justin Gross and Shankar Bhamidi). 2011. "Mapping and Analyzing the Political Blog Network." ($13,989)

Kauffman Foundation, 2011, Entrepreneurship at Older Ages ($33,000).

University Research Council Grant, University of North Carolina at Chapel Hill, May 2010, "Longevity Insurance and Old Age Income Security: An Experimentally Based Pilot Study of the Decision to Annuitize Wealth." ($4,730)

Outstanding Teaching Award from the Senior Public Policy class, May 2010.

Demography and Economics in Aging Research Grant, University of North Carolina at Chapel Hill and National Institute on Aging, April 2009, "Entrepreneurship at the Older Ages" ($23,900).

Fellowship, Harvard Political Networks Conference, June 11-13, 2009, Cambridge, Mass.

University Research Council Grant, University of North Carolina at Chapel Hill, January 2009, "All Politics Is (not) Local." ($4,730)

Research Stimulus Grant, University of North Carolina Institute on Aging, 2008 ($8,988).

Selected for funded participation, Graduate Student Workshop and the conference, *The Thunder of History: Taxation in a Comparative and Historical Perspective*, May 3-5, 2007, Northwestern University, Evanston, Illinois.

National Science Foundation Doctoral Dissertation Improvement Grant, Award No. 0602388, 2006 ($7,448).

Seed Grant, The Center for the Study of the Economy and Society, Cornell University, 2005 ($2,000).

Scholarship, RAND Summer Institute (Workshop on Aging, Mini-Medical School for Social Scientists), RAND Corporation, Santa Monica, California, 2005.

Recipient of Annual Conference Grant, Graduate School, Cornell University, 2004-2007.

Sage Fellowship, College of Arts and Sciences, Cornell University, 2003-2004, 2006, 2007.

Consultant, research grant on phased retirement, AARP, 2002 ($80,000) (Yung-Ping Chen, P-I).

Irving R. Kaufman Securities Law Appellate Moot Court Team, The Dickinson School of Law of the Pennsylvania State University, 1988.

TEACHING EXPERIENCE

University of North Carolina at Chapel Hill

Public Policy 220: "Politics and Public Policy"
Public Policy 320H: "Burch Seminar on Domestic Policy in Washington, D.C."
Public Policy 420: "Taxation and Public Policy"
Public Policy 691H: "Senior Honors Thesis"
Public Policy 716: "Politics, Institutions, and Public Policy"

Cincinnati State University, Co-Lecturer, "Introduction to Microeconomics," Spring 1998.

PROFESSIONAL ASSOCIATIONS AND SERVICE

Member of American Sociological Association, Association of Public Policy Analysis and Management, Gerontological Society of America.

Reviewer, *American Politics Research, Congressional Quarterly Press, Human Relations, Mobilization, Political Research Quarterly, Public Choice, Rationality & Society, Social Forces, Sociological Forum, Social Networks, and the University of Toronto Press.*