



NEW MEXICO  
LEGISLATIVE  
FINANCE  
COMMITTEE

# LFC Investment Performance Report

Presentation to the Investments and Pensions  
Oversight Committee

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# LFC Staff Involvement with Investment Funds

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- Participate in budget development for ERB, PERA, and SIC
- Support the agencies in pension policy objectives
- Prepare fiscal impact reports for legislative changes to pension funds or permanent fund distributions
- Provide quarterly updates on investment fund performance



# LFC Quarterly Investment Reports

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- **High-level tool for legislative members to review the investment performance data in one combined report**
  - **Changes in fund asset values over time**
  - **Investment returns over multiple periods**
  - **Performance rankings compared with peer funds**
  - **Risk profiles**

