

Revised: July 24, 2018

**TENTATIVE AGENDA
for the
SECOND MEETING
of the
REVENUE STABILIZATION AND TAX POLICY COMMITTEE**

**July 25-27, 2018
State Capitol, Room 322
Santa Fe**

Wednesday, July 25

- 9:00 a.m. **Welcome and Agenda Overview**
—Richard Anklam, President and Executive Director, New Mexico Tax
Research Institute
- 9:30 a.m. (1) **New Mexico Taxation Overview**
—Steven Keene, CPA, Managing Partner, Moss Adams, L.L.P.
- 10:30 a.m. (2) **Federal Tax Reform Conformity, Personal Income Tax Reform and
Gross Receipts Tax Reform**
—Michael Mazerov, Senior Fellow, Center on Budget and Policy Priorities
- 12:00 noon **Lunch**
- 1:15 p.m. (3) **Lessons from Past Tax Reform Efforts: the Blue Ribbon Tax Reform
Commission and the Professional Tax Study Committee**
—Robert J. Desiderio, Esq., Emeritus Professor of Law, University of New
Mexico School of Law
—Benjamin C. Roybal, Partner, Betzer, Roybal and Eisenberg P.C.
- 2:30 p.m. (4) **Update from the Taxation and Revenue Department (TRD): Discussion
of Current Issues**
—John Monforte, Esq., Acting Secretary, TRD
—Thomas E. Clifford, Ph.D., Economist
- 3:30 p.m. (5) **Tax Reform: City and County Perspectives**
—William F. Fulginiti, Executive Director, New Mexico Municipal League
(NMML)
—James P. O'Neill, Consultant, NMML
—Katherine Miller, County Manager, Santa Fe County
—Brian Moore, Lobbyist, New Mexico Counties
- 4:30 p.m. **Recess**

Thursday, July 26

- 9:00 a.m. (6) **Federal Tax Reform and National Trends; Recreational Marijuana Taxation; and Observations on Tax Reform in New Mexico**
—Joseph Bishop-Henchman, Esq., Executive Vice President, Tax Foundation
- 10:30 a.m. (7) **Developments in State Corporate Taxes**
—Richard D. Pomp, Esq., Professor of Law, University of Connecticut (UConn) School of Law
- 12:00 noon **Lunch**
- 1:15 p.m. (8) **Remote Sales in the Wake of the *Wayfair* Decision**
—Richard D. Pomp, Esq., Professor of Law, UConn School of Law
- 2:30 p.m. (9) **Medicaid and Taxes: an Overview**
—Brent Earnest, Secretary, Human Services Department
- 3:30 p.m. (10) **Taxation of Nonprofits and the Health Care Industry in New Mexico**
—Frank Crociata, Esq., Of Counsel, Gallagher & Kennedy, P.A.
- 4:30 p.m. **Recess**

Friday, July 27

- 9:00 a.m. (11) **Sales Tax Scorecard; Sales Tax Reform; Administrative Scorecard; and State Implications of Federal Tax Changes**
—Douglas L. Lindholm, Esq., President and Executive Director, Council on State Taxation Foundation
- 10:30 a.m. (12) **Corporate Taxes; Uniform Division of Income for Tax Purposes Act; and How the States Are Collaborating**
—Helen Hecht, Esq., CPA, General Counsel, Multistate Tax Commission
- 12:00 noon **Adjourn**