

**LEGISLATIVE EDUCATION STUDY COMMITTEE
BILL ANALYSIS**

Bill Number: HB 165a

51st Legislature, 1st Session, 2013

Tracking Number: .191412.1

Short Title: School Finance Units for Small Districts

Sponsor(s): Representatives Jimmie C. Hall, Nora Espinoza, and Dennis J. Roch and Others

Analyst: David Craig and Mark Murphy

Date: February 27, 2013

AS AMENDED

The House Education Committee amendments:

- specify that the effective date of the provisions of this act is July 1, 2015; and
- make technical and clean-up changes to:
 - strike an unnecessary term “less” that was included in Section 1, Subsection A of the original bill (see “Original Technical Issues,” below); and
 - replace the term “less” with the term “fewer” in Section 1, Subsection D of the original bill.

Original Bill Summary:

HB 165 amends sections of the *Public School Finance Act* regarding the size adjustment items in the program cost calculation, commonly known as the public school funding formula.

HB 165 adds a new paragraph to the size adjustment program unit section that:

- generates units for school districts with membership less than 200, including early childhood education, provided that the Public Education Department (PED) certifies that:
 - the school district has implemented practices to reduce scale inefficiencies,
 - including shared service agreements with regional education cooperatives (RECs) or other school districts for non-instructional functions; and
 - distance education.

Fiscal Impact:

HB 165 does not contain an appropriation.

Fiscal Issues:

As indicated in the PED agency analysis “the funding formula is a revenue generator and the final per unit amount distributed to school districts and charter schools is dependent on the final

appropriation amount.” This “per unit amount distributed to school districts and charter schools” is commonly known as the unit value.

It appears that addition of new units to the public school funding formula without a corresponding proportionate increase in appropriations to the state equalization guarantee (SEG):

- may reduce the unit value; and
- a decrease to the unit value attributable only to the addition of a new program, may decrease funding for all other programs with a program cost funded through the formula.

As illustrated in Attachment 1, if HB 165 had been in place in FY 13:

- the unit value would have decreased from \$3,673.54¹ to \$3,666.21;
- 16 districts would have qualified for 1,333 additional units resulting in a net increase to their distributions of \$4.6 million; and
- 73 districts and 51 charter schools would see a corresponding decrease of about \$4.6 million resulting from the decreased unit value.

According to the Legislative Finance Committee’s fiscal impact report (FIR), and the PED and Department of Finance and Administration (DFA) agency analyses, the provisions of HB 165 either would eliminate, or was likely to eliminate, the need for emergency supplemental provisions for Mosquero in FY 12, provided that they implemented practices to reduce scale inefficiencies.”

As shown in Attachment 2, the amount needed for preliminary budgeted emergency supplemental funding in FY 13 is \$9.87 million. HB 3, as amended by the House Education Committee, contains the following appropriations for emergency supplemental distributions:

- \$2.5 million as a recurring categorical appropriation;
- \$4.0 million for emergency supplemental support to small rural isolated districts with a total MEM of fewer than 200; and
- \$2.5 million for emergency support to school districts experiencing shortfalls.

The provisions of HB 165 would have eliminated the need for emergency supplemental for the following school districts in FY 13:

- Mosquero Municipal Schools;
- Elida Municipal Schools; and
- Roy Municipal Schools.

It, therefore, appears that without proportionate increases to funding in the SEG, HB 165 would have increased the need for emergency supplemental for the following school districts in FY 13:

- Chama Valley Independent Schools;
- Cimarron Municipal Schools;
- Fort Sumner Municipal Schools;

¹ A previous copy of this bill analysis dated February 15, 2013 indicated an incorrect unit value of \$3,6744.54. This is a typographic error; the correct final unit value for FY 13 is \$3,673.54. The February 15, 2013 analysis in Attachment 1 was performed with the correct final unit value and the footnote also reflects this typographic error.

- Las Vegas City Public Schools;
- Melrose Public Schools;
- Mesa Vista Consolidated Schools;
- Socorro Consolidated Schools;
- Springer Municipal Schools; and
- West Las Vegas Public Schools.

Based on analysis of FY 13 figures (as illustrated in Attachment 1), the amount needed to “hold harmless” any corresponding decrease in SEG distributions to non-qualifying school districts and state-chartered charter schools is about \$4.6 million. Without an increase in overall funding for the SEG, the need for emergency supplemental funding for small school districts will likely continue.

Original Technical Issues:

On page 1, line 18, the word “less” is unnecessary and should be removed because of the addition of the word “fewer” on line 19.

Committee Referrals:

HEC/HAFC

Related Bills:

- CS/HB 158 *School Performance-Based Budgeting*
- HB 245 *Stop Some Indian Impact Aid Credits*
- HB 459a *Special Education Equalization Guarantee*
- HB 460 *School Management Contracts & Charter Boards*
- HB 522 *Charter Schools Federal Grant Requirements*
- HB 622 *Charter Schools as Local Agencies*
- SB 325 *Stop Some Indian Impact Aid Credits*
- SB 378 *K-3 Plus Equalization Guarantee Distribution*
- SB 379 *Vocational Education Funding Differential*
- SB 380 *Compulsory Education for Children Age 4 & Up*

**ATTACHMENT 1. COMPARISON BETWEEN FY 13 UNITS AND SEG AND HB 165
HYPOTHETICAL (Uses FY 13 Units and SEG)**

DISTRICT/ LOCALLY CHARTERED CHARTER	HB 165 Units	HB 165 Total Units	FY 13 Total Units	HB 165 SEG	FY 13 SEG	HB 165 Hold Harmless	HB 165 Revenues
ALAMOGORDO	0.000	11,086.417	11,086.417	\$39,471,657.89	\$39,552,921.33	(\$81,263.44)	
ALBUQUERQUE	0.000	161,693.720	161,693.720	\$588,949,467.57	\$590,134,682.54	(\$1,185,214.97)	
ACADEMIA DE LENGUA Y CULTURA	0.000	212.106	212.106	\$777,625.14	\$779,179.88	(\$1,554.74)	
ALB TALENT DEV SECONDARY	0.000	373.827	373.827	\$1,370,528.29	\$1,373,268.44	(\$2,740.15)	
ALICE KING COMMUNITY SCHOOL	0.000	537.140	537.140	\$1,969,268.04	\$1,973,205.28	(\$3,937.24)	
BATAAN MILITARY ACADEMY	0.000	354.788	354.788	\$1,300,727.31	\$1,303,327.91	(\$2,600.60)	
CHRISTINE DUNCAN COMMUNITY	0.000	286.502	286.502	\$1,050,376.50	\$1,052,476.56	(\$2,100.06)	
CORRALES INTERNATIONAL	0.000	571.858	571.858	\$2,096,551.52	\$2,100,743.24	(\$4,191.72)	
DIGITAL ARTS & TECH ACADEMY	0.000	585.761	585.761	\$2,147,522.84	\$2,151,816.46	(\$4,293.62)	
EL CAMINO REAL	0.000	777.871	777.871	\$2,851,838.44	\$2,857,540.23	(\$5,701.79)	
GORDON BERNELL	0.000	1,160.604	1,160.604	\$4,255,017.99	\$4,263,525.22	(\$8,507.23)	
LA ACADEMIA DE ESPERANZA	0.000	965.890	965.890	\$3,541,155.58	\$3,548,235.55	(\$7,079.97)	
LOS PUENTES	0.000	528.702	528.702	\$1,938,332.56	\$1,942,207.95	(\$3,875.39)	
MONTESSORI OF THE RIO GRANDE	0.000	315.140	315.140	\$1,155,369.42	\$1,157,679.40	(\$2,309.98)	
MOUNTAIN MAHOGANY	0.000	374.054	374.054	\$1,371,360.52	\$1,374,102.33	(\$2,741.81)	
NATIVE AMERICAN COMM ACAD.	0.000	650.525	650.525	\$2,384,961.26	\$2,389,729.61	(\$4,768.35)	
NUESTROS VALORES	0.000	310.683	310.683	\$1,139,029.12	\$1,141,306.43	(\$2,277.31)	
PAPA	0.000	680.886	680.886	\$2,496,271.06	\$2,501,261.96	(\$4,990.90)	
ROBERT F. KENNEDY	0.000	683.832	683.832	\$2,507,071.72	\$2,512,084.21	(\$5,012.49)	
SIA TECH	0.000	673.009	673.009	\$2,467,392.33	\$2,472,325.48	(\$4,933.15)	
SOUTH VALLEY	0.000	642.125	642.125	\$2,354,165.10	\$2,358,871.87	(\$4,706.77)	
TWENTY FIRST CENT.	0.000	402.490	402.490	\$1,475,612.86	\$1,478,563.11	(\$2,950.25)	
ALBUQUERQUE W/CHARTERS	0.000	\$172,781.51	\$172,781.51	\$629,599,645.17	\$630,866,133.66	(\$1,266,488.49)	
ANIMAS	0.000	661.981	661.981	\$2,408,171.83	\$2,413,024.15	(\$4,852.32)	
ARTESIA	0.000	6,757.632	6,757.632	\$24,175,800.87	\$24,225,334.32	(\$49,533.45)	
AZTEC	0.000	5,595.978	5,595.978	\$20,210,014.75	\$20,251,033.27	(\$41,018.52)	
MOSAIC ADADEMY CHARTER	0.000	323.288	323.288	\$1,185,241.70	\$1,187,611.40	(\$2,369.70)	
AZTEC W/CHARTERS	0.000	\$5,919.27	\$5,919.27	\$21,395,256.45	\$21,438,644.67	(\$43,388.22)	
BELEN	0.000	7,995.778	7,995.778	\$29,177,728.04	\$29,236,337.09	(\$58,609.05)	
BERNALILLO	0.000	6,514.813	6,514.813	\$21,733,514.97	\$21,781,268.55	(\$47,753.58)	
BLOOMFIELD	0.000	5,539.080	5,539.080	\$19,674,158.32	\$19,714,759.77	(\$40,601.45)	
CAPITAN	0.000	1,067.172	1,067.172	\$3,822,681.48	\$3,830,503.85	(\$7,822.37)	
CARLSBAD	0.000	12,219.736	12,219.736	\$44,265,094.57	\$44,354,665.24	(\$89,570.67)	
JEFFERSON MONT. ACAD.	0.000	469.744	469.744	\$1,722,180.15	\$1,725,623.37	(\$3,443.22)	
CARLSBAD W/CHARTERS	0.000	\$12,689.48	\$12,689.48	\$45,987,274.72	\$46,080,288.61	(\$93,013.89)	
CARRIZOZO	34.130	475.998	441.868	\$1,724,307.40	\$1,602,418.54		\$121,888.86
CENTRAL CONS.	0.000	11,885.412	11,885.412	\$28,666,577.60	\$28,753,697.67	(\$87,120.07)	
CHAMA VALLEY	0.000	1,087.408	1,087.408	\$3,913,772.27	\$3,921,742.97	(\$7,970.70)	
CIMARRON	0.000	977.571	977.571	\$3,451,340.33	\$3,458,505.92	(\$7,165.59)	
MORENO VALLEY HIGH	0.000	241.415	241.415	\$885,078.09	\$886,847.66	(\$1,769.57)	
CIMARRON W/CHARTERS	0.000	\$1,218.99	\$1,218.99	\$4,336,418.42	\$4,345,353.58	(\$8,935.16)	
CLAYTON	0.000	1,358.982	1,358.982	\$4,934,624.65	\$4,944,585.99	(\$9,961.34)	
CLOUDCROFT	0.000	960.790	960.790	\$3,478,097.61	\$3,485,140.20	(\$7,042.59)	
CLOVIS	0.000	14,888.575	14,888.575	\$54,267,290.86	\$54,376,424.12	(\$109,133.26)	
COBRE CONS.	0.000	3,184.565	3,184.565	\$11,500,699.31	\$11,524,042.17	(\$23,342.86)	
CORONA	116.552	359.573	243.021	\$1,299,451.53	\$873,928.76		\$425,522.77
CUBA	0.000	1,485.784	1,485.784	\$4,707,640.04	\$4,718,530.84	(\$10,890.80)	

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DISTRICT/ LOCALLY CHARTERED CHARTER	HB 165 Units	HB 165 Total Units	FY 13 Total Units	HB 165 SEG	FY 13 SEG	HB 165 Hold Harmless	HB 165 Revenues
DEMING	0.000	9,324.343	9,324.343	\$33,998,746.05	\$34,067,093.48	(\$68,347.43)	
DEMING CESAR CHAVEZ	0.000	386.526	386.526	\$1,417,085.49	\$1,419,918.72	(\$2,833.23)	
DEMING W/CHARTERS	0.000	\$9,710.87	\$9,710.87	\$35,415,831.54	\$35,487,012.20	(\$71,180.66)	
DES MOINES	112.762	363.179	253.076	\$1,323,202.23	\$921,396.56		\$401,805.67
DEXTER	0.000	2,055.635	2,055.635	\$7,514,818.50	\$7,529,886.31	(\$15,067.81)	
DORA	0.000	678.550	678.550	\$2,477,475.30	\$2,482,449.07	(\$4,973.77)	
DULCE	0.000	1,640.211	1,640.211	\$3,638,220.82	\$3,650,243.57	(\$12,022.75)	
ELIDA	51.287	443.537	392.250	\$1,617,923.28	\$1,432,769.57		\$185,153.71
ESPANOLA	0.000	7,942.327	7,942.327	\$28,569,237.82	\$28,627,455.08	(\$58,217.26)	
CARINOS DE LOS	0.000	542.626	542.626	\$1,989,380.87	\$1,993,358.32	(\$3,977.45)	
ESPANOLA	0.000	\$8,484.95	\$8,484.95	\$30,558,618.69	\$30,620,813.40	(\$62,194.71)	
ESTANCIA	0.000	1,984.395	1,984.395	\$7,234,623.93	\$7,249,169.55	(\$14,545.62)	
EUNICE	0.000	1,252.764	1,252.764	\$4,366,414.65	\$4,375,597.41	(\$9,182.76)	
FARMINGTON	0.000	18,251.525	18,251.525	\$66,372,108.42	\$66,505,892.10	(\$133,783.68)	
NEW MEXICO VIRTUAL ACADEMY	0.000	727.746	727.746	\$2,668,069.66	\$2,673,404.04	(\$5,334.38)	
FARMINGTON W/CHARTER	0.000	\$18,979.27	\$18,979.27	\$69,040,178.08	\$69,179,296.14	(\$139,118.06)	
FLOYD	0.000	644.003	644.003	\$2,354,903.24	\$2,359,623.78	(\$4,720.54)	
FT. SUMNER	0.000	874.288	874.288	\$3,185,269.91	\$3,191,678.44	(\$6,408.53)	
GADSDEN	0.000	25,931.963	25,931.963	\$94,848,415.57	\$95,038,496.86	(\$190,081.29)	
ANTHONY CHARTER	0.000	230.169	230.169	\$843,847.89	\$845,535.03	(\$1,687.14)	
GADSDEN W/CHARTER	0.000	\$26,162.13	\$26,162.13	\$95,692,263.46	\$95,884,031.89	(\$191,768.43)	
GALLUP	0.000	21,058.613	21,058.613	\$58,050,666.74	\$58,205,026.37	(\$154,359.63)	
MIDDLE COLLEGE HIGH	0.000	197.865	197.865	\$725,414.64	\$726,864.99	(\$1,450.35)	
GALLUP W/CHARTER	0.000	\$21,256.48	\$21,256.48	\$58,776,081.38	\$58,931,891.36	(\$155,809.98)	
GRADY	90.367	392.466	302.099	\$1,435,801.27	\$1,106,711.26		\$329,090.01
GRANTS	0.000	7,238.325	7,238.325	\$24,057,581.89	\$24,110,638.81	(\$53,056.92)	
HAGERMAN	0.000	1,013.019	1,013.019	\$3,703,377.67	\$3,710,803.10	(\$7,425.43)	
HATCH	0.000	2,507.978	2,507.978	\$9,173,077.03	\$9,191,460.51	(\$18,383.48)	
HOBBS	0.000	15,275.935	15,275.935	\$55,567,974.41	\$55,679,947.01	(\$111,972.60)	
HONDO	22.355	478.177	455.822	\$1,734,684.71	\$1,656,067.76		\$78,616.95
HOUSE	85.945	403.558	317.613	\$1,475,779.13	\$1,163,014.81		\$312,764.32
JAL	0.000	915.437	915.437	\$3,248,941.06	\$3,255,651.22	(\$6,710.16)	
JEMEZ MOUNTAIN	0.000	843.379	843.379	\$2,763,048.28	\$2,769,230.25	(\$6,181.97)	
LINDRITH AREA HERITAGE	0.000	60.473	60.473	\$221,706.72	\$222,149.98	(\$443.26)	
JEMEZ MOUNTAIN W/CHARTERS	0.000	\$903.85	\$903.85	\$2,984,755.00	\$2,991,380.23	(\$6,625.23)	
JEMEZ VALLEY	0.000	913.490	913.490	\$2,417,230.70	\$2,423,926.58	(\$6,695.88)	
SAN DIEGO RIVERSIDE CHARTER	0.000	219.647	219.647	\$805,272.03	\$806,882.04	(\$1,610.01)	
JEMEZ VALLEY W/CHARTER	0.000	\$1,133.14	\$1,133.14	\$3,222,502.73	\$3,230,808.62	(\$8,305.89)	
LAKE ARTHUR	60.362	437.717	386.976	\$1,571,817.10	\$1,388,626.48		\$183,190.62
LAS CRUCES	0.000	45,523.076	45,523.076	\$166,080,701.21	\$166,414,385.36	(\$333,684.15)	
LA ACADEMIA DOLORES HUERTA	0.000	307.186	307.186	\$1,126,208.39	\$1,128,460.06	(\$2,251.67)	
LAS MONTANAS	0.000	556.161	556.161	\$2,039,003.02	\$2,043,079.68	(\$4,076.66)	
LAS CRUCES W/CHARTER	0.000	\$46,386.42	\$46,386.42	\$169,245,912.62	\$169,585,925.10	(\$340,012.48)	
LAS VEGAS CITY	0.000	3,677.844	3,677.844	\$13,370,630.36	\$13,397,588.96	(\$26,958.60)	
LOGAN	0.000	801.184	801.184	\$2,917,245.54	\$2,923,118.22	(\$5,872.68)	
LORDSBURG	0.000	1,345.981	1,345.981	\$4,870,227.95	\$4,880,093.99	(\$9,866.04)	
LOS ALAMOS	0.000	6,910.632	6,910.632	\$24,955,306.00	\$25,005,960.94	(\$50,654.94)	
LOS LUNAS	0.000	14,786.462	14,786.462	\$53,992,711.20	\$54,101,095.97	(\$108,384.77)	
LOVING	0.000	1,417.317	1,417.317	\$5,136,020.28	\$5,146,409.21	(\$10,388.93)	
LOVINGTON	0.000	7,115.363	7,115.363	\$25,809,687.48	\$25,861,843.10	(\$52,155.62)	
MAGDALENA	0.000	1,061.585	1,061.585	\$3,511,703.56	\$3,519,484.98	(\$7,781.42)	
MAXWELL	104.045	419.374	322.239	\$1,531,915.58	\$1,178,160.29		\$353,755.29
MELROSE	0.000	563.446	563.446	\$2,056,949.86	\$2,061,079.92	(\$4,130.06)	
MESA VISTA	0.000	1,057.507	1,057.507	\$3,846,313.99	\$3,854,065.51	(\$7,751.52)	
MORA	0.000	1,246.322	1,246.322	\$4,509,671.45	\$4,518,806.99	(\$9,135.54)	

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DISTRICT/ LOCALLY CHARTERED CHARTER	HB 165 Units	HB 165 Total Units	FY 13 Total Units	HB 165 SEG	FY 13 SEG	HB 165 Hold Harmless	HB 165 Revenues
MORIARTY	0.000	5,729.037	5,729.037	\$20,818,302.72	\$20,860,296.56	(\$41,993.84)	
MOSQUERO	148.275	313.325	165.050	\$1,115,446.75	\$573,049.28		\$542,397.47
MOUNTAINAIR	0.000	852.252	852.252	\$3,101,495.25	\$3,107,742.26	(\$6,247.01)	
PECOS	0.000	1,445.010	1,445.010	\$5,268,777.96	\$5,279,369.89	(\$10,591.93)	
PENASCO	0.000	1,263.817	1,263.817	\$4,583,385.82	\$4,592,649.60	(\$9,263.78)	
POJOAQUE	0.000	3,764.662	3,764.662	\$12,523,873.22	\$12,551,468.19	(\$27,594.97)	
PORTALES	0.000	5,584.626	5,584.626	\$20,389,313.34	\$20,430,248.65	(\$40,935.31)	
QUEMADO	38.957	476.244	459.629	\$1,235,222.65	\$1,177,677.65		\$57,545.00
QUESTA	0.000	1,063.710	1,063.710	\$3,821,055.43	\$3,828,852.42	(\$7,796.99)	
ROOTS & WINGS	0.000	141.148	141.148	\$517,478.21	\$518,512.82	(\$1,034.61)	
QUESTA W/CHARTERS	0.000	\$1,204.86	\$1,204.86	\$4,338,533.64	\$4,347,365.24	(\$8,831.60)	
RATON	0.000	2,482.931	2,482.931	\$9,048,144.63	\$9,066,344.52	(\$18,199.89)	
RESERVE	37.950	519.789	481.839	\$1,410,880.91	\$1,275,280.12		\$135,600.79
RIO RANCHO	0.000	29,007.822	29,007.822	\$105,862,036.58	\$106,074,663.92	(\$212,627.34)	
ROSWELL	0.000	17,583.419	17,583.419	\$64,192,539.24	\$64,321,425.70	(\$128,886.46)	
SIDNEY GUTIERREZ	0.000	164.678	164.678	\$603,744.13	\$604,951.22	(\$1,207.09)	
ROSWELL W/CHARTER	0.000	\$17,748.10	\$17,748.10	\$64,796,283.37	\$64,926,376.92	(\$130,093.55)	
ROY	158.230	292.936	134.706	\$1,071,225.14	\$492,108.13		\$579,117.01
RUIDOSO	0.000	3,928.307	3,928.307	\$13,966,843.94	\$13,995,638.43	(\$28,794.49)	
SAN JON	76.120	435.397	380.844	\$1,591,509.34	\$1,394,298.17		\$197,211.17
SANTA FE	0.000	22,346.005	22,346.005	\$80,860,500.67	\$81,024,296.89	(\$163,796.22)	
ACAD FOR TECH & CLASSICS	0.000	705.112	705.112	\$2,585,088.67	\$2,590,257.14	(\$5,168.47)	
MONTE DEL SOL	0.000	845.936	845.936	\$3,101,379.02	\$3,107,579.73	(\$6,200.71)	
TIERRA ENCANTADA CHARTER	0.000	660.638	660.638	\$2,422,037.64	\$2,426,880.12	(\$4,842.48)	
TURQUOISE TRAIL	0.000	839.976	839.976	\$3,079,528.41	\$3,085,685.44	(\$6,157.03)	
SANTA FE	0.000	\$25,397.67	\$25,397.67	\$92,048,534.41	\$92,234,699.32	(\$186,164.91)	
SANTA ROSA	0.000	1,530.352	1,530.352	\$5,581,089.06	\$5,592,306.54	(\$11,217.48)	
SILVER CITY CONS.	0.000	6,113.102	6,113.102	\$22,093,969.78	\$22,138,778.82	(\$44,809.04)	
SOCORRO	0.000	3,356.732	3,356.732	\$12,066,645.80	\$12,091,250.64	(\$24,604.84)	
COTTONWOOD CHARTER	0.000	311.609	311.609	\$1,142,424.03	\$1,144,708.13	(\$2,284.10)	
SOCORRO W/CHARTERS	0.000	\$3,668.34	\$3,668.34	\$13,209,069.83	\$13,235,958.77	(\$26,888.94)	
SPRINGER	0.000	594.143	594.143	\$2,168,301.56	\$2,172,656.63	(\$4,355.07)	
TAOS	0.000	4,932.711	4,932.711	\$17,804,149.04	\$17,840,305.81	(\$36,156.77)	
ANANSI CHARTER	0.000	276.703	276.703	\$1,014,451.31	\$1,016,479.54	(\$2,028.23)	
TAOS CHARTER	0.000	366.583	366.583	\$1,343,970.26	\$1,346,657.31	(\$2,687.05)	
VISTA GRANDE	0.000	346.957	346.957	\$1,272,017.22	\$1,274,560.42	(\$2,543.20)	
TAOS W/CHARTER	0.000	\$5,922.95	\$5,922.95	\$21,434,587.83	\$21,478,003.08	(\$43,415.25)	
TATUM	0.000	859.315	859.315	\$3,102,850.00	\$3,109,148.78	(\$6,298.78)	
TEXICO ²	0.000	1,318.860	1,318.860	\$4,812,689.22	\$4,822,356.46	(\$9,667.24)	
TRUTH OR CONSEQ.	0.000	2,647.037	2,647.037	\$9,477,131.58	\$9,496,534.36	(\$19,402.78)	
TUCUMCARI	0.000	2,143.369	2,143.369	\$7,829,661.61	\$7,845,372.51	(\$15,710.90)	
TULAROSA	0.000	1,977.081	1,977.081	\$6,985,735.11	\$7,000,227.12	(\$14,492.01)	
VAUGHN	69.482	446.603	377.121	\$1,619,986.88	\$1,368,015.58		\$251,971.30
WAGON MOUND	127.025	373.336	246.311	\$1,355,477.02	\$891,582.15		\$463,894.87
WEST LAS VEGAS	0.000	3,337.359	3,337.359	\$12,145,961.79	\$12,170,424.63	(\$24,462.84)	
RIO GALLINAS CHARTER SCHOOL	0.000	237.020	237.020	\$868,965.09	\$870,702.45	(\$1,737.36)	
WEST LAS VEGAS W/CHARTER	0.000	\$3,574.38	\$3,574.38	\$13,014,926.88	\$13,041,127.08	(\$26,200.20)	
ZUNI	0.000	2,592.843	2,592.843	\$5,291,150.18	\$5,310,155.71	(\$19,005.53)	
STATE CHARTERED CHARTERS AND STATE TOTALS	HB 165 Units	HB 165 Total Units	FY 13 Total Units	HB 165 SEG	FY 13 SEG	HB 165 Hold Harmless	HB 165 Revenues
ACADEMY OF TRADES & TECH ST. CHARTER (APS)	0.000	331.291	331.291	\$1,214,582.38	\$1,217,010.74	(\$2,428.36)	
ACE (APS)	0.000	693.346	693.346	\$2,541,952.04	\$2,547,034.26	(\$5,082.22)	
ALBUQUERQUE INSTI. MATH & SCI. (AIMS) ST. (APS)	0.000	622.185	622.185	\$2,281,060.87	\$2,285,621.48	(\$4,560.61)	

**ATTACHMENT 1. COMPARISON BETWEEN FY 13 UNITS AND SEG AND HB 165
HYPOTHETICAL (Uses FY 13 Units and SEG)**

STATE CHARTERED CHARTERS AND STATE TOTALS	HB 165 Units	HB 165 Total Units	FY 13 Total Units	HB 165 SEG	FY 13 SEG	HB 165 Hold Harmless	HB 165 Revenues
ALBUQUERQUE SCHOOL OF EXCELLENCE ST. CHAR (APS)	0.000	571.099	571.099	\$2,093,768.86	\$2,097,955.02	(\$4,186.16)	
ALBUQUERQUE SIGN LANGUAGE ST. CHARTER (APS)	0.000	332.113	332.113	\$1,217,596.00	\$1,220,030.39	(\$2,434.39)	
ALDO LEOPOLD ST. CHARTER (SILVER CITY)	0.000	320.002	320.002	\$1,173,194.53	\$1,175,540.15	(\$2,345.62)	
ALMA D' ARTE STATE CHARTER (LAS CRUCES)	0.000	461.582	461.582	\$1,692,256.54	\$1,695,639.94	(\$3,383.40)	
AMY BIEHL ST. CHARTER (APS)	0.000	718.740	718.740	\$2,635,051.78	\$2,640,320.14	(\$5,268.36)	
ASK ACADEMY ST. CHARTER (RIO RANCHO)	0.000	543.677	543.677	\$1,993,234.05	\$1,997,219.21	(\$3,985.16)	
CESAR CHAVEZ COMM. ST. CHARTER (APS)	0.000	504.442	504.442	\$1,849,390.30	\$1,853,087.86	(\$3,697.56)	
CIEN AGUAS INTERNATIONAL ST. CHARTER (APS)	0.000	503.231	503.231	\$1,844,950.52	\$1,848,639.21	(\$3,688.69)	
CORAL COMMUNITY (APS)	0.000	130.385	130.385	\$478,018.79	\$478,974.51	(\$955.72)	
COTTONWOOD CLASSICAL ST. CHARTER (APS)	0.000	830.144	830.144	\$3,043,482.23	\$3,049,567.19	(\$6,084.96)	
CREATIVE ED. PREP INST #1 ST. CHARTER	0.000	463.559	463.559	\$1,699,504.64	\$1,702,902.53	(\$3,397.89)	
EAST MOUNTAIN ST. CHARTER (APS)	0.000	641.587	641.587	\$2,352,192.68	\$2,356,895.51	(\$4,702.83)	
ESTANCIA VALLEY (MORIARTY)	0.000	555.982	555.982	\$2,038,346.77	\$2,042,422.12	(\$4,075.35)	
GILBERT L. SENA STATE CHARTER (APS)	0.000	497.015	497.015	\$1,822,161.36	\$1,825,804.48	(\$3,643.12)	
HORIZON ACADEMY WEST ST. CHARTER (APS)	0.000	662.993	662.993	\$2,430,671.57	\$2,435,531.31	(\$4,859.74)	
INT'L SCHOOL MESA DEL SOL ST. CHARTER (APS)	0.000	455.293	455.293	\$1,669,199.75	\$1,672,537.05	(\$3,337.30)	
J. PAUL TAYLOR ACADEMY (LAS CRUCES)	0.000	311.069	311.069	\$1,140,444.28	\$1,142,724.41	(\$2,280.13)	
LA PROMESA ST. CHARTER (APS)	0.000	569.030	569.030	\$2,086,183.48	\$2,090,354.47	(\$4,170.99)	
LA RESOLANA LEADERSHIP (APS)	0.000	212.918	212.918	\$780,602.10	\$782,162.79	(\$1,560.69)	
LA TIERRA MONTESSORI	0.000	162.199	162.199	\$594,655.60	\$595,844.51	(\$1,188.91)	
LEARNING COMMUNITY (APS)	0.000	464.751	464.751	\$1,703,874.76	\$1,707,281.39	(\$3,406.63)	
MASTERS PROGRAM ST. CHARTER (SFPS)	0.000	375.424	375.424	\$1,376,383.22	\$1,379,135.08	(\$2,751.86)	
MCCURDY CHARTER SCHOOL (ESPANOLA)	0.000	793.306	793.306	\$2,908,426.39	\$2,914,241.32	(\$5,814.93)	
MEDIA ARTS COLLAB. ST. CHARTER (APS)	0.000	480.488	480.488	\$1,761,569.91	\$1,765,091.89	(\$3,521.98)	
MISSION ACHIEVEMENT & SUCCESS-MAS (APS)	0.000	265.797	265.797	\$974,467.62	\$976,415.91	(\$1,948.29)	
MONTESSORI ELEMMENTARY ST. CHARTER (APS)	0.000	534.307	534.307	\$1,958,881.67	\$1,962,798.14	(\$3,916.47)	

**ATTACHMENT 1. COMPARISON BETWEEN FY 13 UNITS AND SEG AND HB 165
HYPOTHETICAL (Uses FY 13 Units and SEG)**

STATE CHARTERED CHARTERS AND STATE TOTALS	HB 165 Units	HB 165 Total Units	FY 13 Total Units	HB 165 SEG	FY 13 SEG	HB 165 Hold Harmless	HB 165 Revenues
NEW AMERICA CHARTER SCHOOL ST. CH. (APS)	0.000	682.999	682.999	\$2,504,017.76	\$2,509,024.15	(\$5,006.39)	
NEW AMERICA SCHOOL (LAS CRUCES)	0.000	517.083	517.083	\$1,895,734.87	\$1,899,525.08	(\$3,790.21)	
NEW MEXICO INTERNATIONAL SCHOOL (APS)	0.000	317.303	317.303	\$1,163,299.43	\$1,165,625.26	(\$2,325.83)	
NEW MEXICO SCHOOL FOR THE ARTS ST. CH (SANTA FE)	0.000	480.602	480.602	\$1,761,987.86	\$1,765,510.67	(\$3,522.81)	
NORTH VALLEY ACADEMY ST. CHARTER (APS)	0.000	717.852	717.852	\$2,631,796.18	\$2,637,058.04	(\$5,261.86)	
RALPH J. BUNCHE ACADEMY (APS)	0.000	201.566	201.566	\$738,983.28	\$740,460.76	(\$1,477.48)	
RED RIVER VALLEY (QUESTA)	0.000	144.295	144.295	\$529,015.77	\$530,073.45	(\$1,057.68)	
SAGE MONTESSORI CHARTER (APS)	0.000	278.218	278.218	\$1,020,005.61	\$1,022,044.95	(\$2,039.34)	
SCHOOL OF DREAMS ST. CHARTER (LOS LUNAS)	0.000	833.250	833.250	\$3,054,869.48	\$3,060,977.21	(\$6,107.73)	
SOUTH VALLEY PREP ST. CHARTER (APS) ²	0.000	291.625	291.625	\$1,069,158.49	\$1,071,296.10	(\$2,137.61)	
SOUTHWEST AER.,MATH & SCIENCE- SAMS (APS)	0.000	566.146	566.146	\$2,075,610.13	\$2,079,759.98	(\$4,149.85)	
SOUTHWEST INTERMEDIATE LEARNING CENTER (APS)	0.000	252.943	252.943	\$927,342.16	\$929,196.23	(\$1,854.07)	
SOUTHWEST PRIMARY LEARNING CENTER (APS)	0.000	230.894	230.894	\$846,505.89	\$848,198.34	(\$1,692.45)	
SOUTHWEST SECONDARY LEARNING CENTER (APS)	0.000	622.564	622.564	\$2,282,450.36	\$2,287,013.76	(\$4,563.40)	
TAOS ACADEMY ST. CHARTER (TAOS)	0.000	454.089	454.089	\$1,664,785.63	\$1,668,114.11	(\$3,328.48)	
TAOS INTEGRATED SCHOOL OF ARTS ST. (TAOS)	0.000	291.338	291.338	\$1,068,106.29	\$1,070,241.80	(\$2,135.51)	
THE GREAT ACADEMY (APS)	0.000	569.866	569.866	\$2,089,248.43	\$2,093,425.55	(\$4,177.12)	
TIERRA ADENTRO ST. CHARTER (APS)	0.000	503.085	503.085	\$1,844,415.26	\$1,848,102.87	(\$3,687.61)	
UPLIFT COMMUNITY SCHOOL (APS)	0.000	213.785	213.785	\$783,780.70	\$785,347.75	(\$1,567.05)	
VILLAGE ACADEMY ST. CHARTER (BERNALILLO)	0.000	107.826	107.826	\$395,312.76	\$396,103.12	(\$790.36)	
WALATOWA CHARTER SCHOOL (JEMEZ VALLEY)	0.000	230.531	230.531	\$845,175.06	\$846,864.85	(\$1,689.79)	
WILLIAM W & JOSEPHINE DORN	0.000	23.821	23.821	\$87,332.79	\$87,507.40	(\$174.61)	
STATEWIDE TOTAL	1333.844	636,686.639	635,415.894	\$2,267,182,657.40	\$2,267,181,437.96	(\$4,618,306.37)	\$4,619,525.81
(DIFFERENCES IN SEG DUE TO ROUNDING)					\$1,219.44		\$1,219.44

Note: Assumes Unit Value decreases from \$3,673.54 to \$3,666.21 due to no appropriation.

Attachment 2

**COMPARISON OF FY 13 BUDGETED EMERGENCY
SUPPLEMENTAL AND HB 165**

	Budgeted 2012-2013	HB 165 SEG Impact	Need after HB 165
Carrizozo	\$265,000	\$121,888.86	\$143,111.14
Chama	\$701,906	(\$7,970.70)	\$709,876.70
Cimarron	\$433,593	(\$8,935.16)	\$442,528.16
Corona	\$540,000	\$425,522.77	\$114,477.23
Des Moines	\$560,000	\$401,805.67	\$158,194.33
Elida	\$105,000	\$185,153.71	\$0.00
Ft. Sumner	\$145,828	(\$6,408.53)	\$152,236.53
Grady	\$565,850	\$329,090.01	\$236,759.99
Hondo	\$222,000	\$78,616.95	\$143,383.05
House	\$335,000	\$312,764.32	\$22,235.68
Lake Arthur	\$661,169	\$183,190.62	\$477,978.38
Las Vegas City	\$500,000	(\$26,958.60)	\$526,958.60
Maxwell	\$549,500	\$353,755.29	\$195,744.71
Melrose	\$265,000	(\$4,130.06)	\$269,130.06
Mesa Vista	\$163,175	(\$7,751.52)	\$170,926.52
Mosquero	\$520,000	\$542,397.47	\$0.00
Quemado	\$543,000	\$57,545.00	\$485,455.00
Reserve	\$647,044	\$135,600.79	\$511,443.21
Roy	\$19,846	\$579,117.01	\$0.00
San Jon	\$0	\$197,211.17	N/A
Socorro	\$300,000	(\$24,604.84)	\$324,604.84
Springer	\$285,000	(\$4,355.07)	\$289,355.07
Vaughn	\$404,415	\$251,971.30	\$152,443.70
Wagon Mound	\$795,000	\$463,894.87	\$331,105.13
West Las Vegas	\$350,000	(\$26,200.20)	\$376,200.20
TOTAL	\$9,877,326		\$6,234,148.23
HB 165 Reduction			\$3,643,177.77

SOURCE: LESC of Final Funded Figures and PED Stat Books