

**TENTATIVE AGENDA  
for the  
FIFTH MEETING  
of the  
INVESTMENTS AND PENSIONS OVERSIGHT COMMITTEE**

**October 1, 2024  
State Capitol, Room 307  
Santa Fe**

**Tuesday, October 1**

- 10:00 a.m.           **Call to Order and Introductions**  
—Senator Roberto "Bobby" J. Gonzales, Chair  
—Representative Patricia Roybal Caballero, Vice Chair
- 10:05 a.m.       (1)   **[The Pew Charitable Trusts \(Pew\): Public Sector Retirement Systems Best Practices](#)**  
—David Draine, Principal Officer, Public Sector Retirement Systems, Pew  
—Stephanie Connolly, Officer, Public Sector Retirement Systems, Pew
- 11:05 a.m.       (2)   **[National Association of State Retirement Administrators \(NASRA\): Cost-of-Living Adjustments Brief](#)**  
—Keith Brainard, Research Director, NASRA
- 12:05 p.m.           **Lunch**
- 1:05 p.m.       (3)   **[Overview of the Severance Tax Permanent Fund](#)**  
—Dawn Iglesias, Chief Investment Operations Officer, State Investment Council
- 2:05 p.m.       (4)   **[Overview and Analysis of Funds Managed by the Office of the State Treasurer \(OST\)](#)**  
—Laura M. Montoya, State Treasurer, OST
- 3:05 p.m.           **Adjourn**