

Revised: August 14, 2024

**TENTATIVE AGENDA
for the
FOURTH MEETING
of the
INVESTMENTS AND PENSIONS OVERSIGHT COMMITTEE**

**August 29, 2024
Taos Tent
7 Thunderbird Road
Taos Ski Valley**

Thursday, August 29

- 10:00 a.m. **Call to Order and Committee Introductions**
—Senator Roberto "Bobby" J. Gonzales, Chair
—Representative Patricia Roybal Caballero, Vice Chair
- 10:05 a.m. (1) **[Update from the Small Business Investment Corporation \(SBIC\)](#)**
—Russell Cummins, Executive Director and Investment Advisor, SBIC
- 11:05 a.m. (2) **[Educational Retirement Board \(ERB\): Investment Overview](#)**
—David Archuleta, Executive Director, ERB
—Bob Jacksha, Chief Investment Officer, ERB
- 12:05 p.m. (3) **[Discussion of Letter to Legislative Finance Committee](#)**
—Investments and Pensions Oversight Committee Members
- 12:20 p.m. **Lunch**
- 1:20 p.m. (4) **[New Mexico Finance Authority \(NMFA\): Venture Capital Program Overview and Update](#)**
—Fernando Martinez, Jr., Deputy Director, NMFA
—Ryan Decker, Policy and Capital Strategist, NMFA
- 2:20 p.m. (5) **[Public Employees Retirement Association \(PERA\): Investment Overview](#)**
—Greg Trujillo, Executive Director, PERA
—Michael Shackelford, Chief Investment Officer, PERA
- 3:20 p.m. **Adjourn**